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GEORGIA LABOR MARKET TRENDS

GEORGIA DEPARTMENT OF LABOR | LABOR INFORMATION SYSTEMS | JOE D. TANNER, COMMISSIONER

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(July 1987 data)

Schools, Autos, Business Services Cause Drop in Employment

Although up a substantial 74,600 from last year, Georgia's nonagricultural employment declined 10,100 from May, largely the result of seasonal factors. The monthly decrements came in manufacturing, government, and services.

Government employment dropped 11,700, almost entirely the result of seasonal declines in state and local education with the closing of schools for summer vacation. Over-the-year growth amounted to 8,700, distributed throughout the division.

Manufacturing was down 3,500, most of it in the durable goods sector, and more specifically, in transportation equipment. The decline in nondurable goods was much smaller; it occurred primarily in the apparel industry.

The drop in employment in transportation equipment was the result of an additional layoff at one large automobile assembly plant for retooling and a smaller layoff in an aircraft assembly plant's fabrication department. Although the assembly of certain aircraft under contract has not yet been completed, the necessary parts have been manufactured.

Nonelectrical machinery dropped by 500 from last month. The decrement was seasonal, reflecting a cutback in the manufacture of garden tractors and lawn and garden equipment.

Paper and paper products showed a decline of 700 over the month. This was largely the result of a strike in one large plant.

The decline of 700 in apparel is deceptive, reflecting no true drop. Rather, it results from the fact that many apparel manufacturers close for vacation in July, and this period extended into the reference week for which the employment estimates are made.

From last year, manufacturing employment rose 11,200. Almost half the growth was in textile mills, and much of that was in floor covering mills. Cotton weaving mills also recorded healthy growth from July 1986.

Printing and publishing increased by 1,000 from the previous year, about

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New Developments

Hanes Knit Products of Winston-Salem, N.C. will open a plant in Clayton, Georgia, Hanes President Jack Ward announced recently. The company will purchase a 250,000 square-foot building formerly occupied by Sangamo Weston. The new plant will produce textiles for Hanes underwear and for its imprintable sportswear line. Building modifications and equipment installation are expected to be completed by the spring of 1988, at which time the company will employ 300 people.

United Telecommunications, Inc. and **Volt Information Sciences, Inc.** will bring a new electronic version of the "yellow pages" to Atlanta in September. The service, which will be free to callers, will allow people to request information about area businesses. The firms will be cross-indexed by name, location, and type. Although all Atlanta-area businesses will be included in the index, those that pay a fee for the service will be listed first, more information about them will be provided to callers, and they will receive feedback about the inquiries relevant to their type of business. This enterprise will employ 250 people, according to the general manager.

Egg Products, Inc., a corporation comprising 18 major egg producers in the Southeast, will open in Blackshear, Georgia. The company, which will locate on an 18-acre tract in Blackshear Industrial Park, will initially employ 60 people and have an annual payroll of $700,000. The plant will produce dried and liquid egg products for use in such food items as cake mixes and candy.

The Great Mall of China opened in Atlanta's Ponce Square recently. Occupying 50,000 square feet of space, the store is unique. Its entire 20,000-item stock is manufactured in the People's Republic of China. The Great Mall has 12 departments selling everything from items cost-

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Schools, Autos, Business Services Cause Drop in Employment

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half in newspapers. Commercial printing also grew by a healthy margin.

In an unusual occurrence, services declined by 1,300. For the first time in many months, employment in business services decreased. Declines in temporary help agencies and firms engaged in the cleaning and maintenance of buildings recorded less business, causing a drop of almost 2,000 in that sector.

Those same industries contributed to the over-the-year growth in services, along with consulting firms, amusements and recreations, and health services. The gain in amusements and recreations was caused largely by continued expansion in the state's major amusement parks.

Health services partially offset the overall loss in the services industry from the previous month as well as contributing to the annual growth. Several factors came into play. The monthly gain occurred because of a significant increase in skilled nursing care facilities. Over-the-year increases were due to growth in nursing homes, health maintenance organizations, and private hospitals. Growth in hospitals refects the expansion of programs designed to meet the demand for such specialized services as arthritis programs, "wellness" programs, and plastic surgery.

On the plus side, retail trade grew by 3,100, although its companion division, wholesale trade, declined by 800. The extraordinary proliferation of retail shopping malls and neighborhood shopping centers has caused continuous growth in the retail sector for some time, especially in the metropolitan Atlanta area. This growth has included department stores, specialty stores, and auto and home supply stores. Several of the major grocery chains continue to upgrade their facilities, and many of the oil companies are replacing their traditional gas stations with combination gas stations and food marts. There seems no end to the increase in the number of eating and drinking places. These latter are an especially important source of "first jobs" for teens, often their introduction to the world of work. Because of the hours, the nature of the business, and the youth of most employees, turnover is rapid, so the demand for personnel is constant, and made even more acute by the expansion of these firms.

Construction rose 2,000 from last month, most of the increase centered around special trades contracting, particularly electrical work, roofing, and sheet metal work. Heavy building remained stable, and general construction was weak, recording a small loss.

From last year, all sectors of construction dropped. All indications point to a slowdown in the industry; much of the recent activity has centered around completing projects already underway. New construction appears sluggish, reflecting some uncertainty about the future course of the economy and the less favorable treatment of real estate investments under the new tax law.

Finance, insurance, and real estate grew modestly from both reference periods. The monthly increase largely reflects seasonal summer hiring.

Transportation, communication, and utilities also rose over the month and over the year. The monthly gain occurred largely because a major communication firm expanded its Atlanta operations and added 1,100 new employees.

New Developments

Continued from page 1

ing less than $1 to sixty-thousand dollar antiques and art. According to Peter Miller, the store's manager, the merchandise is otherwise available only in China. The retail store employs 40 people, and the Great Mall also has a wholesale showroom.

Greyhound Lines, Inc. has announced plans to locate its Southern regional office in Atlanta. The establishment of the regional office comes in the wake of Greyhound's purchase of Trailways Lines Inc.; the purpose is to allow closer contact between customers, agents, and employees. The office will be responsible for routes in Georgia, Florida, Mississippi, Alabama, and parts of Tennessee, North Carolina, and South Carolina.

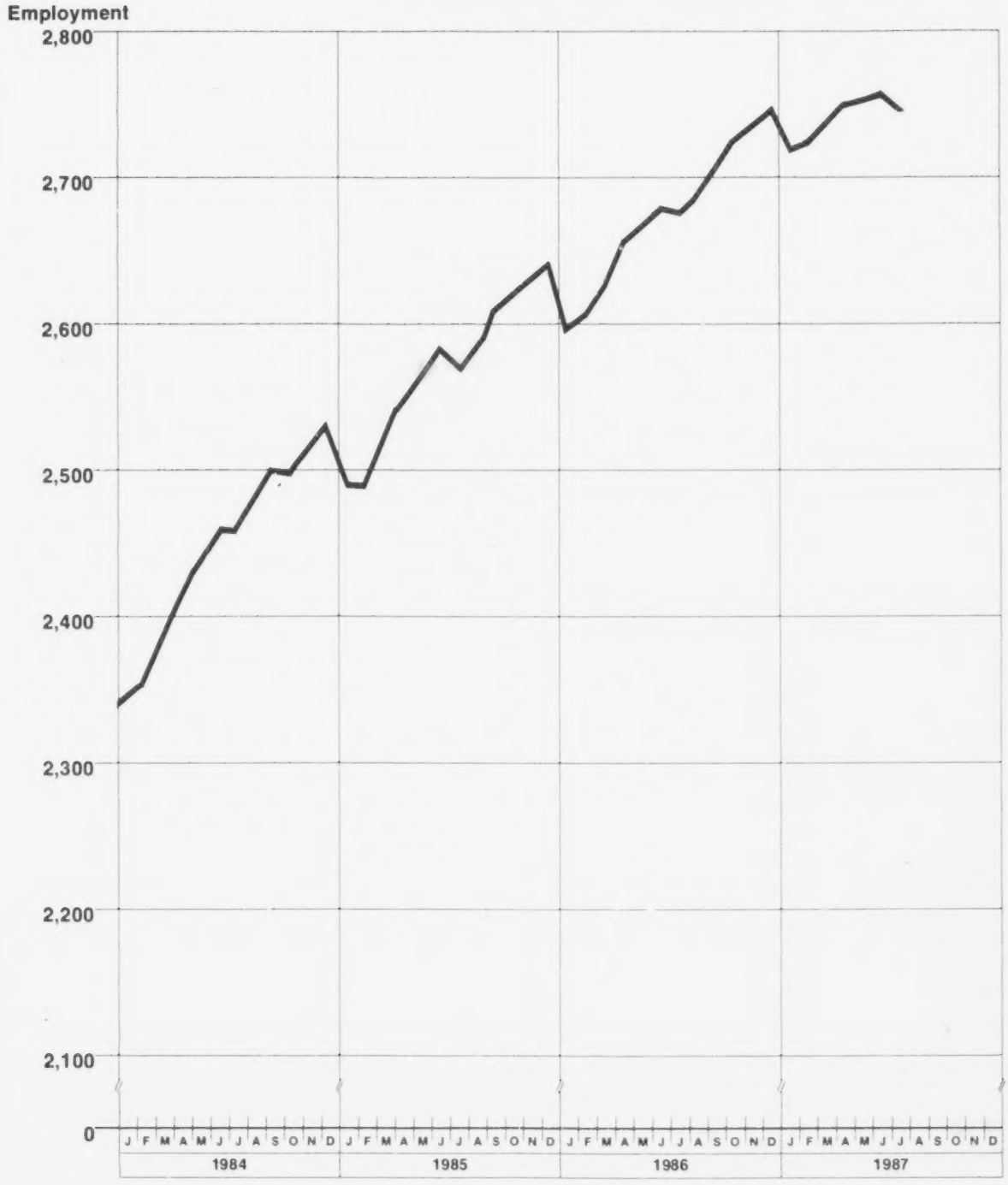
Han-Har Metal Finishing will locate in Long County in Southeast Georgia. The company will employ 41 people.

Atlanta-based AZS Corporation has sold its Atlanta plant, and the new owners have laid off half the company's 80 employees. The plant, located at 762 Marietta Street, makes chemical coatings, resins for textiles, and adhesives. The new owners, Minneapolis-based Cargill, Inc., a world-wide operation, has another facility in Forest Park.

Allen-Bradley Company of Dublin has laid off 60 workers. The company, which is owned by Rockwell International, manufactures programmable controllers. A company spokesman blamed soft market conditions and said that they expect to recall employees when the market improves.

Delco-Remy of Albany, a manufacturer of generators, has laid off 95 workers indefinitely. At the same time, production cutbacks were announced to bring volume in line with the needs of the company's customers. These are expected to be temporary and will coincide with retooling in automobile assembly plants.

TOTAL NONAGRICULTURAL EMPLOYMENT
(In thousands)


Employment
2,800
2,700
2,600
2,500
2,400
2,300
2,200
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0
J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D
1984
1985
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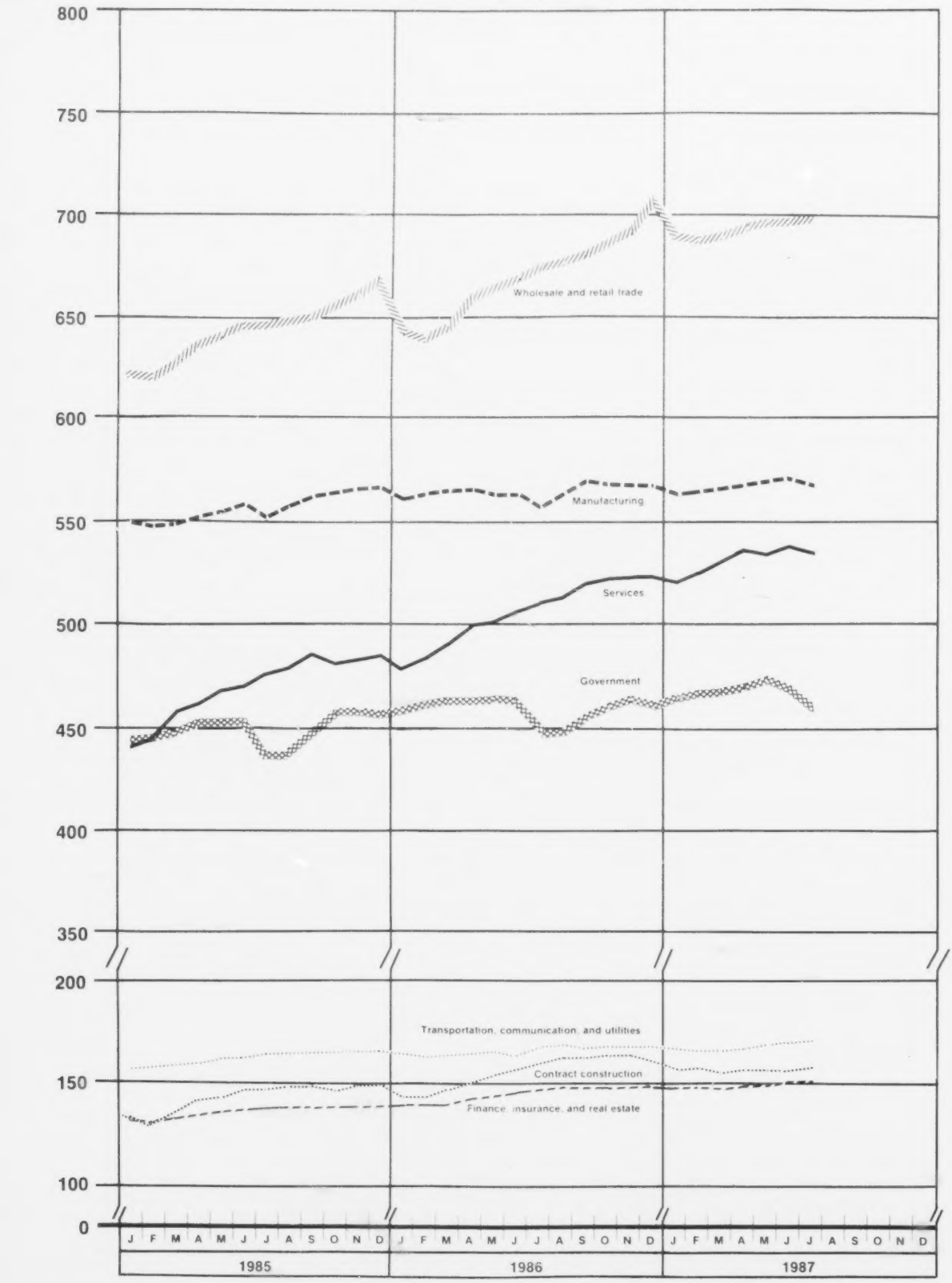
1987

EMPLOYMENT BY INDUSTRY
(In thousands)



GEORGIA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JUL 1987	PREVIOUS MONTH JUN 1987	CURRENT MONTH YEAR AGO JUL 1986	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	2,747.3	2,757.4	2,672.7	-10.1	74.6
Manufacturing	300005	567.5	571.0	556.3	-3.5	11.2
Durable goods	300025	221.6	224.6	217.2	-3.0	4.4
Lumber and wood products	324005	35.3	35.2	35.0	1	3
Logging camps, sawmills, and planing mills	324195	14.5	14.4	14.4	1	1
Furniture and fixtures	325005	11.6	11.5	11.6	1	0
Household furniture	325105	6.5	6.5	6.6	0	-1
Stone, clay, and glass products	332005	20.7	21.1	21.2	-4	-5
Primary metal industries	333005	15.1	15.1	15.5	0	-4
Fabricated metal products	334005	20.5	20.6	20.4	-1	1
Machinery, except electrical	335005	26.4	26.9	25.3	-5	1.1
Electric and electronic equipment	336005	29.6	29.5	29.2	1	4
Transportation equipment	337005	49.7	51.9	47.0	-2.2	2.7
Other durable goods	399915	12.7	12.8	11.9	-1	.8
Nondurable goods	400015	345.9	346.4	339.1	-5	6.8
Food and kindred products	420005	61.7	61.1	61.0	6	7
Meat products	420105	25.8	25.3	24.6	5	1.2
Poultry dressing and poultry processing	420185	19.7	19.3	18.8	4	9
Dairy products	420205	3.8	3.8	3.8	0	0
Bakery products	420505	9.2	9.1	9.1	1	1
Textile mill products	422005	106.9	106.7	101.8	2	5.1
Weaving mills, cotton	422105	18.0	17.8	16.2	2	1.8
Weaving mills, synthetic	422205	8.3	8.3	8.1	0	2
Knitting mills	422505	8.8	8.9	9.0	-1	-2
Floor covering mills	422705	34.9	34.8	32.5	1	2.4
Yarn and thread mills	422805	20.2	20.1	20.3	1	-1
Apparel and other textile products	423005	68.6	69.3	68.6	-7	0
Men's and boys' clothing	423175	38.7	38.9	37.8	-2	.9
Women's and children's clothing	423335	19.6	20.0	20.7	-4	-1.1
Paper and allied products	426005	30.4	31.1	31.2	-7	-.8
Pulp, paper, and paperboard mills	426135	13.0	13.7	13.6	-7	-.6
Paperboard containers and boxes	426505	7.2	7.3	7.6	-1	-.4
Printing and publishing	427005	37.5	37.4	36.5	1	1.0
Commercial printing	427505	15.0	14.7	14.3	3	.7
Chemicals and allied products	428005	18.6	18.5	19.1	1	-.5
Agricultural chemicals	428705	2.0	2.0	2.0	0	0
Leather and leather products	431005	1.3	1.3	1.2	0	1
Other nondurable goods	499915	20.8	20.9	19.8	-1	1.0
Nonmanufacturing	000060	2,179.8	2,186.4	2,116.4	-6.6	63.4
Mining	100005	8.9	8.9	8.6	0	.3
Contract construction	200005	158.4	156.4	160.8	2.0	-2.4
Transportation, communication, and public utilities (except U.S.P.S.)	500005	171.2	170.3	168.3	.9	2.9
Transportation	500015	103.7	103.9	103.0	-.2	.7
Communication (except U.S. Postal Service)	548005	41.5	40.3	39.8	1.2	1.7
Electric, gas, and sanitary services	549005	26.0	26.1	25.5	-.1	.5
Wholesale and retail trade	600005	698.5	696.2	673.6	2.3	24.9
Wholesale trade	650005	203.2	204.0	196.6	-.8	6.6
Wholesale trade—durable	650015	131.8	132.0	128.1	-.2	3.7
Wholesale trade—nondurable	651005	71.4	72.0	68.5	-.6	2.9
Retail trade	652005	495.3	492.2	477.0	3.1	18.3
Finance, insurance, and real estate	700005	151.7	150.5	147.7	1.2	4.0
Finance	760025	69.9	69.0	67.8	.9	2.1
Insurance carriers, agents, and brokers	763045	47.9	47.6	46.2	.3	1.7
Real estate	765075	33.9	33.9	33.6	0	.3
Services	800005	535.1	536.4	510.2	-1.3	24.9
Hotels and other lodging places	870005	41.0	41.1	39.8	-.1	1.2
Business services	873005	134.1	136.0	124.0	-1.9	10.1
Health services	880005	125.2	123.9	117.4	1.3	7.8
Private hospitals	880605	44.6	44.0	42.3	.6	2.3
Government	998008	456.0	467.7	447.3	-11.7	8.7
Federal	998011	98.4	98.2	96.2	.2	2.2
Defense	998101	38.4	38.2	37.7	.2	.7
Other federal (including U.S. Postal Service)	998401	60.0	60.0	58.4	0	1.6
State	998512	106.9	109.4	104.8	-2.5	2.1
State education	882002	41.1	44.4	40.6	-3.3	.5
Other state	992972	65.8	64.9	64.3	.9	1.5
Local	998523	250.7	260.2	246.3	-9.5	4.4
Local education	882003	121.6	132.8	120.4	-11.2	1.2
Other local	993973	129.1	127.4	125.9	1.7	3.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1986 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

GEORGIA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH JUL 1987	PREVIOUS MONTH JUN 1987	CURRENT MONTH YEAR AGO JUL 1986	CURRENT MONTH JUL 1987	PREVIOUS MONTH JUN 1987	CURRENT MONTH YEAR AGO JUL 1986	CURRENT MONTH JUL 1987	PREVIOUS MONTH JUN 1987	CURRENT MONTH YEAR AGO JUL 1986
Total manufacturing	300005	$351.09	$351.50	$335.30	42.3	42.4	40.3	$ 8.30	$ 8.29	$ 8.32
Durable goods	300025	410.13	406.35	392.18	43.4	43.0	41.5	9.45	9.45	9.45
Nondurable goods	400015	315.25	316.68	300.20	41.7	42.0	39.5	7.56	7.54	7.60
SELECTED INDUSTRIES										
Food and kindred products	420005	309.78	317.48	313.84	40.6	41.5	40.6	7.63	7.65	7.73
Textile mill products	422005	303.07	299.04	266.63	44.7	44.5	39.5	6.78	6.72	6.75
Weaving mills, cotton	422105	322.95	323.39	291.76	44.3	44.3	41.8	7.29	7.30	6.98
Weaving mills, synthetic	422205	339.15	320.85	294.76	45.1	43.3	40.6	7.52	7.41	7.26
Knitting mills	422505	256.70	249.48	230.12	42.5	42.5	38.1	6.04	5.87	6.04
Floor covering mills	422705	319.38	310.28	273.55	51.1	50.7	41.7	6.25	6.12	6.56
Yarn and thread mills	422805	283.02	285.98	264.33	39.2	39.5	37.6	7.22	7.24	7.03
Apparel and other textile products	423005	185.47	191.11	177.45	36.8	37.4	35.0	5.04	5.11	5.07
Men's and boys' clothing	423175	185.50	189.75	161.54	37.1	37.5	32.7	5.00	5.06	4.94
Women's and children's clothing	423335	170.50	173.63	189.81	35.3	35.8	38.5	4.83	4.85	4.93
Lumber and wood products	324005	307.70	301.18	258.54	42.5	42.3	41.3	7.24	7.12	6.26
Furniture and fixtures	325005	248.95	253.66	221.90	45.1	46.8	40.2	5.52	5.42	5.52
Paper and allied products	426005	522.85	526.04	543.40	43.9	43.8	44.0	11.91	12.01	12.35
Pulp, paper, and paperboard mills	426135	633.88	645.89	681.14	45.9	46.4	47.4	13.81	13.92	14.37
Chemicals and allied products	428005	479.33	496.86	444.87	43.3	45.5	42.9	11.07	10.92	10.37
Leather and leather products	431005	142.42	175.63	152.40	31.3	38.6	36.9	4.55	4.55	4.13
Stone, clay, and glass products	332005	389.82	390.71	361.22	43.8	43.9	42.9	8.90	8.90	8.42
Fabricated metal products	334005	346.41	335.38	403.49	42.4	40.8	43.2	8.17	8.22	9.34
Electric and electronic equipment	336005	372.69	422.28	497.64	41.0	46.0	43.5	9.09	9.18	11.44
Transportation equipment	337005	587.41	563.22	511.41	44.4	42.0	40.3	13.23	13.41	12.69

NOTE: Figures, primarily estimates derived from payroll and employment data reported by establishments cooperating in the ES-202 program, are subject to revision when additional reports are received. Average earnings are computed after gross hours and earnings for each establishment are converted to a common pay basis. Data may not add to totals because of rounding.

SOURCE: Georgia Department of Labor, Labor Information System.

ATLANTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JUL 1987	PREVIOUS MONTH JUN 1987	CURRENT MONTH YEAR AGO JUL 1986	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	1,384.2	1,387.0	1,334.4	-2.8	49.8
Manufacturing	300005	190.4	193.0	188.5	-2.6	1.9
Durable goods	300025	98.2	100.9	97.2	-2.7	1.0
Lumber and wood products	324005	5.1	5.2	5.1	-.1	0
Furniture and fixtures	325005	4.4	4.4	4.6	0	-.2
Household furniture	325105	1.9	1.9	1.9	0	0
Stone, clay, and glass products	332005	10.5	10.5	10.3	0	.2
Primary metal industries	333005	6.5	6.6	6.8	-.1	-.3
Fabricated metal products	334005	8.9	9.0	9.3	-.1	-.4
Machinery, except electrical	335005	11.4	11.6	10.9	-.2	.5
Electric and electronic equipment	336005	15.4	15.3	15.5	.1	-.1
Transportation equipment	337005	30.4	32.7	29.0	-2.3	1.4
Other durable goods	399915	5.5	5.6	5.7	-.1	-.2
Nondurable goods	400015	92.2	92.1	91.3	.1	.9
Food and kindred products	420005	21.8	21.8	22.0	0	-.2
Meat products	420105	7.1	7.1	7.1	0	0
Bakery products	420505	3.2	3.1	3.5	.1	-.3
Textile mill products	422005	7.7	7.6	7.2	.1	.5
Weaving mills, cotton	422105	2.7	2.6	2.5	.1	.2
Yarn and thread mills	422805	1.0	1.0	.9	0	.1
Apparel and other textile products	423005	11.5	11.6	12.2	-.1	-.7
Men's and boys' clothing	423175	5.1	5.1	5.4	0	-.3
Women's and children's clothing	423335	3.2	3.3	3.4	-.1	-.2
Paper and allied products	426005	9.4	9.4	8.9	0	.5
Paperboard containers and boxes	426505	4.9	4.8	4.5	.1	.4
Printing and publishing	427005	23.7	23.8	23.1	-.1	.6
Commercial printing	427505	9.5	9.5	9.3	0	.2
Chemicals and allied products	428005	9.8	9.6	9.7	.2	.1
Other nondurable goods	499915	8.3	8.3	8.2	0	.1
Nonmanufacturing	000060	1,193.8	1,194.1	1,146.0	-.3	47.8
Mining	100005	1.7	1.7	1.6	0	.1
Contract construction	200005	80.2	78.6	80.5	1.6	-.3
Transportation, communication, and public utilities (except U.S.P.S.)	500005	112.6	111.7	109.5	.9	3.1
Transportation	500015	71.2	71.3	70.4	-.1	.8
Wholesale and retail trade	600005	387.7	387.4	368.7	.3	19.0
Wholesale trade	650005	134.4	134.9	129.6	-.5	4.8
Wholesale trade—durable	650015	96.0	96.2	92.7	-.2	3.3
Wholesale trade—nondurable	651005	38.4	38.7	36.9	-.3	1.5
Retail trade	652005	253.4	252.5	239.1	.9	14.3
Finance, insurance, and real estate	700005	98.5	97.7	95.6	.8	2.9
Finance	760025	42.0	41.2	40.0	.8	2.0
Insurance carriers, agents, and brokers	763045	33.2	33.2	32.0	0	1.2
Services	800005	326.2	325.9	308.9	.3	17.3
Hotels and other lodging places	870005	25.7	25.7	23.7	0	2.0
Business services	873005	102.1	103.7	93.5	-1.6	8.6
Health services	880005	57.2	56.6	54.0	.6	3.2
Private hospitals	880605	21.8	21.5	20.6	.3	1.2
Government	998008	186.8	190.9	181.0	-4.1	5.8
Federal	998011	41.7	41.6	39.6	.1	2.1
Defense	998101	6.3	6.2	6.1	.1	.2
Other federal (including U.S. Postal Service)	998401	35.4	35.4	33.5	0	1.9
State	998512	36.8	37.9	36.1	-1.1	.7
State education	882002	10.9	12.2	10.7	-1.3	.2
Other state	992972	25.9	25.7	25.4	.2	.5
Local	998523	108.3	111.4	105.2	-3.1	3.1
Local education	882003	49.9	55.0	48.6	-5.1	1.3
Other local	993973	58.3	56.4	56.6	1.9	1.7

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by units for employers in the Atlanta MSA, which includes Barrow, Bulloch, Cherokee, Clayton, Cobb, Coweta, Dekalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, unpaid family workers, and persons in the armed forces are excluded. Estimates based on 1986 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems

ALBANY MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JUL 1987	PREVIOUS MONTH JUN 1987	CURRENT MONTH YEAR AGO JUL 1986	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	48.3	48.1	46.5	2	1.8
Manufacturing	300005	8.6	8.6	8.1	0	.5
Durable goods	300025	1.9	2.0	2.0	-.1	-.1
Primary metals, fabricated metals, and machinery	333055	.9	1.0	1.0	-.1	-.1
Other durable goods	399915	1.0	1.0	1.0	0	0
Nondurable goods	400015	6.6	6.6	6.0	0	.6
Food and kindred products	420005	2.1	2.1	2.0	0	.1
Textile mill products	422005	1.1	1.1	.6	0	.5
Chemicals and allied products	428005	.4	.4	.4	0	0
Other nondurable goods	499915	3.0	3.0	3.0	0	0
Nonmanufacturing	000060	39.8	39.5	38.5	.3	1.3
Mining	100005	*	*	*	*	*
Contract construction	200005	2.2	2.1	2.2	.1	0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	2.2	2.2	2.2	0	0
Wholesale and retail trade	600005	12.6	12.5	12.3	.1	.3
Wholesale trade	650005	3.4	3.4	3.4	0	0
Retail trade	652005	9.2	9.1	8.9	.1	.3
Finance, insurance, and real estate	700005	2.5	2.5	2.5	0	0
Services	800005	8.2	8.0	8.1	.2	.1
Government	998008	12.1	12.3	11.2	-.2	.9
Federal	998011	3.4	3.4	3.4	0	0
State and local	998509	8.7	8.9	7.8	-.2	.9

NOTE: These preliminary estimates are prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Albany MSA, which includes Dougherty, and Lee counties. The estimates include full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and persons in the armed forces are excluded. Estimates based on place of work. Totals may not add because of rounding.

* Employment below minimum reporting level.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATHENS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JUL 1987	PREVIOUS MONTH JUN 1987	CURRENT MONTH YEAR AGO JUL 1986	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	62.6	62.9	59.9	-.3	2.7
Manufacturing	300005	15.6	15.5	14.7	.1	.9
Durable goods	300025	5.4	5.4	5.2	0	.2
Primary metals, fabricated metals, and machinery	333055	2.6	2.6	2.5	0	.1
Other durable goods	399915	2.8	2.8	2.7	0	.1
Nondurable goods	400015	10.2	10.1	9.5	.1	.7
Food and kindred products	420005	3.7	3.7	3.4	0	.3
Textile mill products	422005	2.6	2.6	2.5	0	.1
Apparel and other textile products	423005	2.6	2.6	2.4	0	.2
Other nondurable goods	499915	1.3	1.3	1.3	0	0
Nonmanufacturing	000060	47.0	47.4	45.1	-.4	1.9
Mining	100005	.2	.2	.1	0	.1
Contract construction	200005	2.9	2.8	2.7	.1	.2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	1.7	1.7	1.7	0	0
Wholesale and retail trade	600005	12.7	12.6	12.5	.1	.2
Wholesale trade	650005	2.5	2.5	2.5	0	0
Retail trade	652005	10.2	10.1	10.0	.1	.2
Finance, insurance, and real estate	700005	2.0	2.0	2.0	0	0
Services	800005	9.5	9.5	9.0	0	.5
Government	998008	17.9	18.4	17.0	-.5	.9
Federal	998011	2.1	2.2	2.2	-.1	-.1
State and local	998509	15.8	16.3	14.9	-.5	.9

NOTE: These preliminary estimates are prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Athens MSA, which includes Clarke, Jackson, Madison, and Oconee counties. The estimates include full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and persons in the armed forces are excluded. Estimates based on place of work. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JUL 1987	PREVIOUS MONTH JUN 1987	CURRENT MONTH YEAR AGO JUL 1986	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	152.3	151.8	150.7	5	1.6
Manufacturing	300005	36.0	36.2	36.2	-.2	-.2
Durable goods	300025	9.7	9.8	9.7	-.1	0
Lumber and wood products	324005	1.3	1.3	1.2	0	1
Stone, clay, and glass products	332005	3.1	3.3	3.3	-.2	-.2
Primary metals, fabricated metals, and machinery	333055	2.6	2.7	2.6	-.1	0
Other durable goods	399915	2.6	2.6	2.5	0	1
Nondurable goods	400015	26.4	26.3	26.5	1	-.1
Food and kindred products	420005	2.2	2.2	2.1	0	1
Textile mill products	422005	5.8	5.8	6.0	0	-.2
Apparel and other textile products	423005	2.9	2.9	2.8	0	1
Printing and publishing	427005	1.2	1.2	1.2	0	0
Other nondurable goods	499915	14.3	14.3	14.5	0	-.2
Nonmanufacturing	000060	116.3	115.6	114.5	.7	1.8
Mining	100005	.5	.5	.5	0	0
Contract construction	200005	8.8	8.6	9.2	.2	-.4
Transportation, communication, and public utilities (except U.S.P.S.)	500005	5.2	5.1	5.0	.1	.2
Wholesale and retail trade	600005	33.3	33.2	32.4	.1	.9
Wholesale trade	650005	5.0	5.0	4.8	0	.2
Retail trade	652005	28.2	28.2	27.6	0	.6
Finance, insurance, and real estate	700005	6.1	6.1	5.9	0	.2
Services	800055	28.8	28.7	29.2	.1	-.4
Government	998008	33.6	33.4	32.2	.2	1.4
Federal	998011	8.4	8.4	8.3	0	.1
State and local	998509	25.2	25.1	23.9	.1	1.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Augusta MSA, which includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1986 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems

COLUMBUS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JUL 1987	PREVIOUS MONTH JUN 1987	CURRENT MONTH YEAR AGO JUL 1986	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	91.1	91.1	89.6	0	1.5
Manufacturing	300005	19.6	19.6	19.5	0	.1
Durable goods	300025	6.2	6.2	6.2	0	0
Lumber and wood products	324005	.8	.9	.9	-.1	-.1
Stone, clay, and glass products	332005	.6	.6	.6	0	0
Primary metals, fabricated metals, and machinery	333055	3.7	3.7	3.7	0	0
Other durable goods	399915	1.0	1.0	.9	0	.1
Nondurable goods	400015	13.4	13.4	13.3	0	.1
Food and kindred products	420005	3.4	3.5	3.2	-.1	.2
Textile mill products	422005	6.7	6.7	6.8	0	-.1
Apparel and other textile products	423005	.4	.4	.5	0	-.1
Printing and publishing	427005	1.4	1.4	1.3	0	.1
Other nondurable goods	499915	1.4	1.4	1.5	0	-.1
Nonmanufacturing	000060	71.5	71.5	70.0	0	1.5
Mining	100005	.1	.1	.1	0	0
Contract construction	200005	5.4	5.4	5.5	0	-.1
Transportation, communication, and public utilities (except U.S.P.S.)	500005	3.5	3.4	3.4	.1	.1
Wholesale and retail trade	600005	20.4	20.4	20.1	0	.3
Wholesale trade	650005	2.7	2.7	2.7	0	0
Retail trade	652005	17.7	17.7	17.3	0	.4
Finance, insurance, and real estate	700005	6.3	6.2	6.2	.1	.1
Services	800005	15.5	15.6	15.3	-.1	.2
Government	998008	20.5	20.4	19.5	.1	1.0
Federal	998011	7.5	7.5	7.4	0	.1
State and local	998509	12.9	12.9	12.1	0	.8

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Columbus MSA, which includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1986 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems

MACON-WARNER ROBINS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JUL 1987	PREVIOUS MONTH JUN 1987	CURRENT MONTH YEAR AGO JUL 1986	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	117.8	117.6	115.4	.2	2.4
Manufacturing	300005	20.0	19.6	19.0	.4	1.0
Durable goods	300025	7.4	7.4	7.0	0	.4
Lumber and wood products	324005	.3	.3	.4	0	-.1
Stone, clay, and glass products	332005	1.4	1.4	1.4	0	0
Machinery, except electrical	335005	.4	.4	.4	0	0
Other durable goods	399915	5.3	5.3	4.9	0	.4
Nondurable goods	400015	12.5	12.2	12.0	.3	.5
Food and kindred products	420005	2.8	2.5	2.6	.3	.2
Textile mill products	422005	1.3	1.3	1.3	0	0
Apparel and other textile products	423005	1.5	1.6	1.5	-.1	0
Paper and allied products	426005	2.7	2.7	2.7	0	0
Chemicals and allied products	428005	.4	.4	.4	0	0
Other nondurable goods	499915	3.8	3.7	3.6	.1	.2
Nonmanufacturing	000060	97.8	98.0	96.4	-.2	1.4
Mining	100005	.1	.1	.1	0	0
Contract construction	200005	5.3	5.2	5.3	.1	0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	5.1	5.1	5.0	0	.1
Wholesale and retail trade	600005	25.1	25.2	25.3	-.1	-.2
Wholesale trade	650005	4.5	4.5	4.5	0	0
Retail trade	652005	20.7	20.8	20.9	-.1	-.2
Finance, insurance, and real estate	700005	7.7	7.5	7.4	.2	.3
Services	800055	20.6	20.6	20.4	0	.2
Government	998008	33.9	34.2	32.8	-.3	1.1
Federal	998011	18.1	18.2	18.0	-.1	.1
State and local	998509	15.8	16.0	14.8	-.2	1.0

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Macon MSA, which includes Bibb, Houston, Jones, and Peach counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1986 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

SAVANNAH MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JUL 1987	PREVIOUS MONTH JUN 1987	CURRENT MONTH YEAR AGO JUL 1986	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	101.8	101.9	99.2	-.1	2.6
Manufacturing	300005	17.0	17.0	16.7	0	.3
Durable goods	300025	8.2	8.1	7.7	.1	.5
Lumber and wood products, except furniture	324005	1.2	1.2	1.3	0	-.1
Millwork, plywood, and prefabricated structural products	324305	.5	.5	.5	0	0
Transportation equipment	337005	4.9	4.9	4.5	0	.4
Other durable goods	399915	2.1	2.0	2.0	.1	.1
Nondurable goods	400015	8.8	8.9	9.0	-.1	-.2
Food and kindred products	420005	1.9	1.9	2.0	0	-.1
Paper and allied products	426005	4.1	4.1	4.1	0	0
Chemicals and allied products	428005	1.5	1.5	1.5	0	0
Petroleum and coal products	429005	.6	.6	.6	0	0
Other nondurable goods	499915	.8	.8	.8	0	0
Nonmanufacturing	000060	84.8	84.9	82.5	-.1	2.3
Mining	100005	*	*	*	*	*
Contract construction	200005	7.1	7.2	7.1	-.1	0
Transportation, communication, and public utilities (except U.S.P.S.)	500005	9.6	9.7	9.7	-.1	-.1
Wholesale and retail trade	600005	24.1	24.0	24.1	.1	0
Wholesale trade	650005	5.1	5.1	5.1	0	0
Retail trade	652005	18.9	18.9	19.0	0	-.1
Finance, insurance, and real estate	700005	4.5	4.4	4.5	.1	0
Services	800005	23.0	23.1	22.8	-.1	.2
Government	998008	16.5	16.6	14.2	-.1	2.3
Federal	998011	3.1	3.0	2.9	.1	.2
State and local	998509	13.4	13.6	11.4	-.2	2.0

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Savannah MSA, which includes Chatham and Effingham counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1986 benchmark. Totals may not add because of rounding.

** Industry division does not meet disclosure criteria.*

SOURCE: Georgia Department of Labor, Labor Information Systems.

UNITED STATES AND GEORGIA LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JULY 1987	REVISED JUNE 1987	REVISED JULY 1986	CHANGE FROM REVISED JUNE 1987	CHANGE FROM REVISED JULY 1986
United States (Seasonally adjusted)	Civilian labor force	119,952,000	119,517,000	118,117,000	435,000	1,835,000
	Employed	112,727,000	112,257,000	109,887,000	470,000	2,840,000
	Unemployed	7,224,000	7,260,000	8,230,000	-36,000	-1,006,000
	Rate	6.0	6.1	7.0	—	—
United States (Not seasonally adjusted)	Civilian labor force	122,105,000	121,153,000	120,303,000	952,000	1,802,000
	Employed	114,652,000	113,498,000	111,832,000	1,154,000	2,820,000
	Unemployed	7,453,000	7,655,000	8,471,000	-202,000	-1,018,000
	Rate	6.1	6.3	7.0	—	—
Georgia	Civilian labor force	3,075,362	3,104,371	3,041,269	-29,009	34,093
	Employed	2,917,344	2,944,648	2,847,834	-27,304	69,510
	Unemployed	158,018	159,723	193,435	-1,705	-35,417
	Rate	5.1	5.1	6.4	—	—
Albany MSA	Civilian labor force	55,356	55,942	56,537	-586	-1,181
	Employed	50,615	50,838	48,573	-223	2,042
	Unemployed	4,741	5,104	7,964	-363	-3,223
	Rate	8.6	9.1	14.1	—	—
Athens MSA	Civilian labor force	72,910	74,075	71,657	-1,165	1,253
	Employed	70,148	71,225	67,235	-1,077	2,913
	Unemployed	2,762	2,850	4,422	-88	-1,660
	Rate	3.8	3.8	6.2	—	—
Atlanta MSA	Civilian labor force	1,462,533	1,470,539	1,417,889	-8,006	44,644
	Employed	1,397,781	1,405,533	1,350,711	-7,752	47,070
	Unemployed	64,752	65,006	67,178	-254	-2,426
	Rate	4.4	4.4	4.7	—	—
Augusta, Ga.-S.C. MSA	Civilian labor force	176,375	177,241	173,083	-866	3,292
	Employed	167,083	167,354	163,251	-271	3,832
	Unemployed	9,292	9,887	9,832	-595	-540
	Rate	5.3	5.6	5.7	—	—
Columbus, Ga.-Ala. MSA	Civilian labor force	98,844	99,943	99,277	-1,099	-433
	Employed	93,312	94,018	91,849	-706	1,463
	Unemployed	5,532	5,925	7,428	-393	-1,896
	Rate	5.6	5.9	7.5	—	—
Macon-Warner Robins MSA	Civilian labor force	127,976	130,133	126,944	-2,157	1,032
	Employed	122,018	122,988	119,434	-970	2,584
	Unemployed	5,958	7,145	7,510	-1,187	-1,552
	Rate	4.7	5.5	5.9	—	—
Savannah MSA	Civilian labor force	110,003	110,756	108,451	-753	1,552
	Employed	104,084	104,480	101,380	-396	2,704
	Unemployed	5,919	6,276	7,071	-357	-1,152
	Rate	5.4	5.7	6.5	—	—

NOTE: Employment includes non-agriculture wage and salary employment, self-employed, unpaid family and private household workers, and agriculture workers. Persons in labor disputes are counted as employed. The sum of unemployed does does not equal the total because persons with overlap and Metropolitan Statistical Area data have not been seasonally adjusted.

Albany MSA: includes Dougherty and Lee counties.
Athens MSA: includes Clarke, Jackson, Madison, and Oconee counties.
Atlanta MSA: includes Bartow, Butts, Cherokee, Clayton, Cobb, Coweta, Dawson, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties.
Augusta MSA: includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken county, South Carolina.
Columbus MSA: includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama.
Macon MSA: includes Bibb, Houston, Jones, and Peach counties.
Savannah MSA: includes Chatham and Effingham counties.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JULY 1987	REVISED JUNE 1987	REVISED JULY 1986	CHANGE FROM REVISED JUNE 1987	CHANGE FROM REVISED JULY 1986
Augusta, Ga.-S.C. MSA	Civilian labor force	176,375	177,241	173,083	-866	3,292
	Employed	167,083	167,354	163,251	-271	3,832
	Unemployed	9,292	9,887	9,832	-595	-540
	Rate	5.3	5.6	5.7	—	—
Residing in Georgia	Civilian labor force	115,827	116,803	115,283	-976	544
	Employed	109,357	109,935	108,236	-578	1,121
	Unemployed	6,470	6,868	7,047	-398	-577
	Rate	5.6	5.9	6.1	—	—
Residing in South Carolina	Civilian labor force	60,548	60,438	57,800	110	2,748
	Employed	57,726	57,419	55,015	307	2,711
	Unemployed	2,822	3,019	2,785	-197	37
	Rate	4.7	5.0	4.8	—	—

NOTE: The Augusta Metropolitan Statistical Area includes Columbia, McDuffie, and Richmond counties, Georgia, and Aiken County, South Carolina.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JULY 1987	REVISED JUNE 1987	REVISED JULY 1986	CHANGE FROM REVISED JUNE 1987	CHANGE FROM REVISED JULY 1986
Columbus, Ga.-Ala. MSA	Civilian labor force	98,844	99,943	99,277	-1,099	-433
	Employed	93,312	94,018	91,849	-706	1,463
	Unemployed	5,532	5,925	7,428	-393	-1,896
	Rate	5.6	5.9	7.5	—	—
Residing in Georgia	Civilian labor force	76,219	77,156	76,500	-937	-281
	Employed	72,121	72,829	71,214	-708	907
	Unemployed	4,098	4,327	5,286	-229	-1,188
	Rate	5.4	5.6	6.9	—	—
Residing in Alabama	Civilian labor force	22,625	22,787	22,777	-162	-152
	Employed	21,191	21,189	20,635	2	556
	Unemployed	1,434	1,598	2,142	-164	-708
	Rate	6.3	7.0	9.4	—	—

NOTE: The Columbus Metropolitan Statistical Area includes Muscogee and Chattahoochee counties, Georgia, and Russell County, Alabama.

SOURCE: Georgia Department of Labor, Labor Information Systems.

Cost $175.32
Quantity 1,100